



in partnership with the Office of the Commissioner of Banks

## CECL 101

**Thursday, May 16 • 9 am – 4 pm • Sheraton Imperial Hotel**

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|---------------------|---|
| 8:30 – 9 am         | Registration  |
| 9 – 9:15 am         | <b>Opening Remarks</b><br>Ray Grace – Commissioner of Banks, NC Office of the Commissioner of Banks   |
| 9:15 – 10:15        | <b>Regulator Panel</b><br>Moderator: Mason Mullins – Senior Manager, Elliott Davis<br>Rob De Tullio – Senior Accounting Policy Advisor & Accounting Team Lead, OCC<br>Jonathan Kilberg – Portfolio Analyst, Federal Reserve Bank of Richmond<br>Jennifer Smith – Regional Accountant, FDIC  |
| 10:15 – 10:30 am    | Networking Break  |
| 10:30 – 11:15 am    | <b>CECL and Loans</b><br>Jeff Hall – EVP of Quantitative Products, CRMA   |
| 11:15 am – 12:15 pm | <b>Core Processor Panel – Data Aggregation</b><br>Moderator: Peter Gwaltney – President & CEO, NC Bankers Association<br>Brad Dahlman – Product Manager of Financial Performance Suite, Jack Henry<br>Rick Martin – Product Manager, Fiserv   |
| 12:15 – 1 pm        | Lunch   |
| 1 – 2 pm            | <b>Banker Panel – What Has Worked and What Hasn't?</b><br>Moderator: David Beaver – Chief Financial Officer, Uwharrie Bank<br>George Earp – Senior Vice President, Finance Director & Controller, Peoples Bank<br>Deanna Hart – SVP & Director of Corporate Accounting, First Citizens Bank   |
| 2 – 3 pm            | <b>Vendor Panel – Best Practices for Implementation</b><br>Moderator: Peter Gwaltney – President & CEO, NC Bankers Association<br>Bill Bossong – Chief Executive Officer, Valuant<br>Brad Dahlman – Product Manager of Financial Performance Suite, Jack Henry<br>Doug Hensley – SVP & Manager of Consulting, PCBB<br>Tim McPeak – Executive Risk Management Consultant, Abrigo<br>Michael Umscheid – President & CEO, ARCSys |
| 3 – 3:10 pm         | Networking Break  |
| 3:10 – 4 pm         | <b>Banker Speed Networking</b>  |
| 4 pm                | Adjourn   |